

UX Strategy Guide

Adapted from Jeff Gothelf's Lean UX Canvas and Jim Kalbach's UX Strategy Blueprint

Title/Brief Description:

Date:

Iteration:

Problem:

What business/problems have you identified that needs help?

1

Outcomes:

What changes in customer behavior will indicate you have solved a real problem in a way that adds value to your customers?

2

Challenges:

Which obstacles will you face ahead? Who are your main competitors?

3

Differentiators:

What will be different in your product compared with current similar solutions? How will you overcome the challenges?

4

Measurement:

How to track success? What's your main goal timeframe?

5

Solution Ideas:

List features, enhancement, and overall ideas that help your target audience achieve the benefits they're seeking.

8

GO/NO GO:

With steps 1 to 11 completed, answer these last questions.

- | | YES | NO |
|--|--------------------------|--------------------------|
| 1) Did you survey each risk/assumption? | <input type="checkbox"/> | <input type="checkbox"/> |
| 2) Did the survey results validate your ideas? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3) Is your idea still valid? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4) Do you have all the resources to build your solution? | <input type="checkbox"/> | <input type="checkbox"/> |

Paint the Decision slot below:

-  All your answers above were YES - You are ready to move to build your idea!
-  At least one of your answers was NO - You may need to do more research until you get positive answers to all questions.
-  You answered NO to question 3 - Don't spend time if your idea is not valid anymore.

12

Users and Customers:

What types of users and customers should you focus first? In which demographics, gender, age are they?

6

User Benefits:

What are the goals your users are trying to achieve? What is motivating them to seek out your solution?

7

Hypotheses:

Combine the assumptions from 2-8 into the following template hypothesis statement:

"We believe that [business outcome] will be achieved if [user] attains [benefit] with [feature]."

Each hypothesis should focus on one feature.

9

Riskiest Assumptions:

For each hypothesis, identify the riskiest assumption. This is the assumption that will cause the entire idea to fail if it is wrong.

10

Risk Management Experiments:

Brainstorm the types of experiments you can run to learn whether your riskiest assumption is true or false.

11

Decision:

